

SUANVI TRADING & INVESTMENT COMPANY PRIVATE LIMITED

CIN: U65993WB1996PTC078986

Regd. Off.: 35, C.R. Avenue, 4th Floor, P S Bow Bazar Kolkata - 700 012

Phn. No.: 033-2211-0225/0226

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4th October, 2019

The Listing Department BSE Limited P.J. Towers, 25 th floor Dalal Street <u>Mumbai – 400 001</u> Scrip Code - 532614	The Listing Department National Stock Exchange of India Limited Exchange Plaza BandraKurlaComplex <u>Mumbai – 400 051</u> Scrip Symbol - IMPEXFERRO
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Dear Sir/Madam,

Sub: Disclosure of reasons for encumbrance in Annexure II

Please find attached herewith Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 in Annexure II.

This is for your information and record.

Kindly take the same on your record.

Thanking You

Yours Sincerely

For Suanvi Trading & Investment Company Pvt. Ltd



Suresh Kumar Patni

(Director)

DIN : 00032674

Encl: as above

CC To

Impex Ferro Tech Limited

35, Chittaranjan Avenue,

Kolkata-700 012

Annexure - II
Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	IMPEX FERRO TECH LIMITED
Name of the recognised stock exchanges	BSE Limited (BSE), National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Suresh Kumar Patni Mr. Ankit Patni Mr. Rohit Patni Mrs. Sarita Patni M/s. Invesco Finance Pvt. Ltd. M/s. Vasupujya Enterprises Pvt. Ltd. M/s. Shreyansh Leafin Pvt. Ltd. M/s. Whitestone Suppliers Pvt. Ltd. M/s. Poddar Mech Tech Services Pvt. Ltd. M/s. Suanvi Trading & Investment Co. Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares - 60,764,846 % of total share capital - 69.10%
Encumbered shares as a % of promoter	69.10%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Specific details about the encumbrance				Security Cover / Asset Cover			End use of money
		No. of shares:	% of total share capital:	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (yes/no)	Names of all other entities in the agreement Listed company and its group companies (if any) Other entities (if any)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Value of shares on the date of event / agreement (A)	Amount involved (against which shares have been encumbered) (B)	Ratio of A / B	
12.06.2015	Pledge	175600	0.20%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Ankit Patni (Pledgor)	No	342420	3286100000	0.000104203	Any other - For implementation of Corporate Debt Restructuring (CDR)
12.06.2015	Pledge	10871250	12.36%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Invesco Finance Pvt. Ltd. (Pledgor)	No	21198937.5	3286100000	0.006451093	Any other - For implementation of Corporate Debt Restructuring (CDR)
12.06.2015	Pledge	10633750	12.09%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Poddar Mech Tech Services Pvt. Ltd. (Pledgor)	No	207358125	3286100000	0.063101587	Any other - For implementation of Corporate Debt Restructuring (CDR)
12.06.2015	Pledge	175000	0.20%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Rohit Patni (Pledgor)	No	341250	3286100000	0.000103847	Any other - For implementation of Corporate Debt Restructuring (CDR)

12.06.2015	Pledge	35000	0.04%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Sarita Patni (Pledgor)	No	68250	3286100000	0.000020769	Any other - For implementation of Corporate Debt Restructuring (CDR)
12.06.2015	Pledge	3950000	4.49%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Shreyansh Leafin Pvt. Ltd. (Pledgor)	No	7702500	3286100000	0.002343964	Any other - For implementation of Corporate Debt Restructuring (CDR)
12.06.2015	Pledge	15073046	17.14%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Suanvi Trading & Investment Company Pvt. Ltd. (Pledgor)	No	29392439.7	3286100000	0.008944475	Any other - For implementation of Corporate Debt Restructuring (CDR)
12.06.2015	Pledge	240100	0.27%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Suresh Kumar Patni (Pledgor)	No	468195	3286100000	0.000142477	Any other - For implementation of Corporate Debt Restructuring (CDR)
17.07.2015	Pledge	35240	0.04%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Suresh Kumar Patni (Pledgor)	No	70000	3286100000	0.000021302	Any other - For implementation of Corporate Debt Restructuring (CDR)
12.06.2015	Pledge	10600000	12.05%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Vasupujya Enterprises Pvt. Ltd. (Pledgor)	No	20670000	3286100000	0.006290131	Any other - For implementation of Corporate Debt Restructuring (CDR)
12.06.2015	Pledge	2450000	2.79%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Whitestone Suppliers Pvt. Ltd. (Pledgor)	No	4777500	3286100000	0.001453851	Any other - For implementation of Corporate Debt Restructuring (CDR)
08.09.2016	Pledge	6335000	7.20%	SBICAP Trustee Company Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Astabhuj Properties Pvt. Ltd. (Pledgor)	No	6968500	3286100000	0.002120599	Any other - For implementation of Corporate Debt Restructuring (CDR)
22.07.2008	Pledge	190860	0.22	SBICAP Securities Ltd. (Security Trustee acting on behalf of SBI Consortium of Impex Ferro Tech Ltd.)	YES (Scheduled Commercial Banks)	Impex Ferro Tech Ltd. (Borrower), Suresh Kumar Patni (Pledgor)	No	4672252.8	3286100000	0.001421823	Any other - For implementation of Corporate Debt Restructuring (CDR)

