## Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

Annexure

SI.	Filing under clause (ca) of sub- Category of creditor			Summary of cla		Amount of	Amount of		Details in	Remarks, if
No.		No. of	Amount	No. of	Amount of	contingent	claims not	claims under	Annexure	any
		claims		claims	claims	claims	admitted	verification		r.
					admitted					
1	Secured financial creditors belonging to any class of creditors	1	9,10,68,96,516	1	9,10,68,96,516	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	5	61,53,88,485	5	-	-	-	61,53,88,485	2	Clarifications sought from unsecured financial creditors as well as corporate debtor
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	4	
5	Operational creditors (Workmen)	0	-	0	-	-	-	-	5	
6	Operational creditors (Employees)	2	11,53,820	2	-	-	-	11,53,820	6	Clarifications sought from Employees as well as corporate debtor
7	Operational creditors (Government Dues)	1	2,13,72,61,780	1	-	-	-	2,13,72,61,780	7	Clarifications sought from corporate debtor
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	2,86,25,978	2	2,78,11,778	-	-	8,14,200	8	Clarifications sought from corporate debtor
9	Other creditors, if any, (other than financial creditors and operational creditors)								9	
	Total	11	11,88,93,26,579	11	9,13,47,08,294	-	-	2,75,46,18,285		

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Thanks & Regards

Rajiv Kumar Agarwal Interim Resolution Professional of Impex Ferro Tech Limited Regn. No. IBBI/IPA-001/IP-P00552/2017-18/10982 Authorisation for Assignment ("AFA"): AA1/10982/02/170724/105913 AFA Validity: July 17, 2024 Reg. and Process specific Address: 7 Grant Lane, Room No 317, Kolkata - 700012 Reg. Email Id: rajiv@kvrassociates.in Process Specific email id for correspondence: cirp.iftl@gmail.com Date: 23/05/2024 Place: Kolkata

#### Annexure-1 Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

### List of secured financial creditors belonging to any class of creditors

(Amount in ₹)

SI.	Name of creditor	Identification	Details o	of claim received			Details of clai	m admitted			Amount of	Amount of any	Amount of	Amount of claim	Remarks, if
No.		No.	Date of	Amount claimed	Amount of	Nature of	Amount covered	Amount covered	Whether	% of voting	contingent	mutual dues,	claim not	under	any
			receipt		claim	claim	by security	by guarantee	related	share in CoC	claim	that may be set-	admitted	verification	
					admitted		interest		party?			off			
	RARE ASSET RECONSTRUCTION LIMITED	U74900GJ2015PL C084515	15/05/2024	9,10,68,96,516	9,10,68,96,516	Secured	9,10,68,96,516	9,10,68,96,516	No	100%	Nil	Nil	0	-	
	ΤΟΤΑ	AL		9,10,68,96,516	9,10,68,96,516		9,10,68,96,516	9,10,68,96,516		100%			0	-	

### Annexure-2 Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

List of unsecured financial creditors belonging to any class of creditors

(Amount in ₹)

SI.	Name of creditor	Identification	Details o	of claim received		Details of c	laim admitted			Amount of	Amount of	Amount of	Amount of	Remarks, if any
No.		No.	Date of	Amount claimed	Amount of claim	Nature of	Amount covered	Whether	% of voting	contingent	any mutual	claim not	claim under	
			receipt		admitted	claim	by	related	share in	claim	dues, that	admitted	verification	
							guarantee	party?	CoC		may be set-			
		U67100WB2008P TC127501	16/05/2024	7,38,94,657	0	Unsecured	0	No	0%	0	0	C	7,38,94,657	Clarifications sought from unsecured financial creditor as well as corporate debtor
	DISTRIBUTORS	U52609WB2017P TC221200	16/05/2024	13,74,53,013	0	Unsecured	0	No	0%	0	0	C	13,74,53,013	Clarifications sought from unsecured financial creditor as well as corporate debtor
		U51909WB2008P TC127037	16/05/2024	6,36,89,095	0	Unsecured	0	No	0%	0	0	C	6,36,89,095	Clarifications sought from unsecured financial creditor as well as corporate debtor
4	MFPL COMMERCIAL PRIVATE LIMITED	U51109WB1994P TC065837	16/05/2024	5,60,13,912	0	Unsecured	0	No	0%	0	0	C		Clarifications sought from unsecured financial creditor as well as corporate debtor
	KALASH TRADERS PRIVATE LIMITED	U51909WB2001P TC093801	16/05/2024	28,43,37,808	0	Unsecured	0	No	0%	0	0	C	28,43,37,808	Clarifications sought from unsecured financial creditor as well as corporate debtor
	ΤΟΤΑ			61,53,88,485	0		0		0%	0	0	0	61,53,88,485	

# Annexure – 3 Name of the Corporate Debtor:IMPEX FERRO TECH LIMITED ; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

## List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

SI.	Name of	Identification	Details of	of claim			Details of cl	aim admitted			Amount of	Amount of	Amount of	Amount of	Remarks, if
No.	creditor	No.	Date of	Amount	Amount of	Nature of	Amount	Amount	Whether	% voting	continge nt	any mutual	claim not	claim	any
			receipt	claimed	claim	claim	covered by	covered by	related	share in CoC	claim	dues, that	admitted	under	-
					admitted		security	guarantee	party?			may be		verificati	
							interest					set-off		on	
						N	OT APPLICABI	LE							

Annexure – 4

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

SI.	Name of	Identification	Details o	of claim		Deta	ils of claim ad	mitted		Amount of	Amount of any	Amount of	Amount of	Remarks, if
No.	creditor	No.	Date of	Amount	Amount of	Nature of	Amount	Whether	% of voting	contingent	mutual dues, that	claim not	claim under	any
			receipt	claimed	claim	claim	covered by	related	share in CoC	claim	may beset- off	admitted	verification	
					admitted		guarantee	party?						
					-				-					
						-	NOT APPLICAI	BLE						

#### Annexure – 5 Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

### List of operational creditors (Workmen)

(Amount in₹)

SI.	Name of	Name of work man	<b>Identification No.</b>	Details o	of claim received	D	etails of claim	admitted		Amount of	Amount of any	Amount of	Amount of	Remarks, if
No.	authorised			Date of	Amount claimed	Amount of claim	Nature of	Whether	% voting share in	contingent	mutual dues,	claim under	claim not	any
	representat			receipt		admitted	claim	related	CoC, if	claim	that may be	verification	admitted	
	ive. if any							party?	applicable		set-off			
					NOT APPLICABLE									

#### Annexure – 6 Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

List of operational creditors (Employees) (Amount in₹)

SI.	Name o	f Name of employee	Identification No.	Details o	of claim received	D	etails of claim	admitted		Amount of	Amount of any	Amount of	Amount of	Remarks, if
No.	authoris	ed		Date of	Amount claimed	Amount of claim	Nature of	Whether	% of voting share in	contingent	mutual dues,	claim under	claim not	any
	represent	tat		receipt		admitted	claim	related	CoC, if	claim	that may be set-	verification	admitted	
	ive. if an	IV .						party?	applicable		off			
1	NA	RICHA LATH	PAN: BASPA7091L	15/05/2024	2,18,333	0	Unsecured	No	NA	Nil	Nil	2,18,333		Clarifications sought from Employee as wel as corporate debtor
2	NA	SANJEET KUMAR GUPTA	PAN: ANNPG4638G	16/05/2024	9,35,487	0	Unsecured	No	NA	Nil	Nil	9,35,487		Clarifications sought from 0 Employee as wel as corporate debtor
					11,53,820	0				0	0	11,53,820		0

### Annexure – 7 Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

#### List of operational creditors (Government dues) (Amount in₹)

-																
SI.	Details of Clai	mant		Details of	f claim							Amount of	Amount	Amount	Amount of	Remarks, if
No.				rece	ived							contingent	of any	of claim	claim under	any
	Department	Government	Identifi	Date of	Amount	Amount Admitted	Nature of	Amount	Amount	Whether	% of voting	claim	mutual	not	verification	
	_		cation	receipt	claimed		claim	covered by	covered by	related	share in		dues,	admitted		
			No.					security	guarantee	party?	CoC, if		that may			
								interest			applicable		be set-off			
																Clarifications
1	Income Tax Dept	Central Govt		15/05/2024	2,13,72,61,780	-	Unsecured	0	0	No	NA	0	Nil	C	2,13,72,61,780	-
																corporate debtor
		TOTAL 2,13,72,61,78				-		0	0			0		0	2,13,72,61,780	

#### Annexure – 8 Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024 List of operational creditors (Other than Workmen and Employees and Government Dues)

SI. No	Name of creditor	Identification No.	Details	of claim received		De	tails of claim ad	mitted			Amount of contingent	Amount of any mutual			Remarks, if any
			Date of receipt			Nature of claim	Amount covered by security interest	covered by	Whether related party?	% of voting share in CoC	claim	dues, that may be set-off		verification	
1	AUROMA COKE	L23101WB1993PLC060154	13/05/2024	2,74,57,778	2,74,57,778	Unsegured	0	0	NO	0	0		0	0	
	LIMITED	E25101WB19991EC000134	15/05/2024	2,74,37,778	2,74,37,778	Oliseculed	0	0	NO	0	0	0	0	0	
2	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	U67120MH1992PLC069769	16/05/2024	11,68,200	3,54,000	Unsecured	0	0	NO	0	0	0	0	8,14,200	Clarifications sought from corporate debtor
-															
		TOTAL		2,86,25,978	2,78,11,778		0	0			0	0	-	8,14,200	

## Annexure – 9 Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

# List of other creditors (Other than financial creditors and operational creditors)

(Amount in₹)

SI.	Name of	Identification	Details o	f claim			Details of claim a	dmitted		Amount of	Amount of any	Amount of	Amount of	Remarks, if any
No.	creditor	No.	Date of	Amount	Amount of	Nature of	Amount covered	Amount covered	Whether	continge nt	mutual dues,	claim not	claim	
			receipt	claimed	claim	claim	by	by guarantee	related	claim	that may be set-	admitted	under	
					admitted		security interest		party?		off		verificati	
							NOT A	PPLICABLE						