

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

Annexure

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	1	9,10,68,96,516	1	9,10,68,96,516	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	5	61,53,88,485	0	-	-	-	61,53,88,485	2	Clarifications sought from unsecured financial creditors as well as corporate debtor
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	4	
5	Operational creditors (Workmen)	0	-	0	-	-	-	-	5	
6	Operational creditors (Employees)	2	11,53,820	0	-	-	-	11,53,820	6	Clarifications sought from Employees as well as corporate debtor
7	Operational creditors (Government Dues)	3	3,94,99,23,293	1	2,11,57,88,319	-	-	1,83,41,34,974	7	Clarifications sought from Operational Creditors as well as corporate debtor
8	Operational creditors (other than Workmen and Employees and Government Dues)	3	3,00,36,078	2	2,78,11,778	-	-	22,24,300	8	Clarifications sought from corporate debtor
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	-	0	-	-	-	-	9	
<b>Total</b>		<b>14</b>	<b>13,70,33,98,192</b>	<b>4</b>	<b>11,25,04,96,613</b>	<b>-</b>	<b>-</b>	<b>2,45,29,01,579</b>		

Thanks & Regards

*R. K. Agarwal*

Rajiv Kumar Agarwal

Interim Resolution Professional of Impex Ferro Tech Limited

Regn. No. IBBI/IPA-001/IP-P00552/2017-18/10982

Authorisation for Assignment ("AFA"): AA1/10982/02/170724/105913

AFA Validity: July 17, 2024

Reg. and Process specific Address: 7 Grant Lane, Room No 317, Kolkata - 700012

Reg. Email Id: rajiv@kvrassociates.in

Process Specific email id for correspondence: cirp.iftl@gmail.com

Date: 12/06/2024

Place: Kolkata



## Annexure-1

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

List of secured financial creditors belonging to any class of creditors  
(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1	RARE ASSET RECONSTRUCTION LIMITED	U74900GJ2015PLC084515	15/05/2024	9,10,68,96,516	9,10,68,96,516	Secured	9,10,68,96,516	9,10,68,96,516	No	100%	Nil	Nil	0	-	
<b>TOTAL</b>				<b>9,10,68,96,516</b>	<b>9,10,68,96,516</b>		<b>9,10,68,96,516</b>	<b>9,10,68,96,516</b>		<b>100%</b>			<b>0</b>	<b>-</b>	

## Annexure-2

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

List of unsecured financial creditors belonging to any class of creditors  
(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1	LAXMI FINANCIAL MANAGEMENT PRIVATE LIMITED	U67100WB2008P TC127501	16/05/2024	7,38,94,657	0	Unsecured	0	No	0%	0	0	0	7,38,94,657	Clarifications sought from unsecured financial creditor as well as corporate debtor
2	BATUKA DISTRIBUTORS PRIVATE LIMITED	U52609WB2017P TC221200	16/05/2024	13,74,53,013	0	Unsecured	0	No	0%	0	0	0	13,74,53,013	Clarifications sought from unsecured financial creditor as well as corporate debtor
3	RAUNAK DISTRIBUTORS PRIVATE LIMITED	U51909WB2008P TC127037	16/05/2024	6,36,89,095	0	Unsecured	0	No	0%	0	0	0	6,36,89,095	Clarifications sought from unsecured financial creditor as well as corporate debtor
4	MFPL COMMERCIAL PRIVATE LIMITED	U51109WB1994P TC065837	16/05/2024	5,60,13,912	0	Unsecured	0	No	0%	0	0	0	5,60,13,912	Clarifications sought from unsecured financial creditor as well as corporate debtor
5	KALASH TRADERS PRIVATE LIMITED	U51909WB2001P TC093801	16/05/2024	28,43,37,808	0	Unsecured	0	No	0%	0	0	0	28,43,37,808	Clarifications sought from unsecured financial creditor as well as corporate debtor
<b>TOTAL</b>				<b>61,53,88,485</b>	<b>0</b>		<b>0</b>		<b>0%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>61,53,88,485</b>	



## Annexure – 3

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED ; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% voting share in CoC
					NOT APPLICABLE										

## Annexure – 4

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC						
					NOT APPLICABLE										



## Annexure – 5

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

List of operational creditors (Workmen)  
(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of work man	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any		
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable							
				NOT APPLICABLE												

## Annexure – 6

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

List of operational creditors (Employees)  
(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of employee	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable					
1	NA	RICHA LATH	PAN: BASPA7091L	15/05/2024	2,18,333	0	Unsecured	No	NA	Nil	Nil	2,18,333	0	Clarifications sought from Employee as well as corporate debtor
2	NA	SANJEET KUMAR GUPTA	PAN: ANNPG4638G	16/05/2024	9,35,487	0	Unsecured	No	NA	Nil	Nil	9,35,487	0	Clarifications sought from Employee as well as corporate debtor
					11,53,820	0				0	0	11,53,820	0	



## Annexure – 7

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

## List of operational creditors (Government dues)

(Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received							Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount Admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% of voting share in CoC, if applicable
1	DEPUTY COMMISSIONER OF INCOME TAX, CENTRAL CIRCLE-3(2), KOLKATA	Central Govt		15/05/2024	2,13,72,61,780	2,11,57,88,319	Unsecured	0	0	No	NA	0	Nil	0	2,14,73,461	Clarifications sought from corporate debtor
2	COMMISSIONER OF COMMERCIAL TAXES, GOVT OF WEST BENGAL	State Govt (West Bengal)		30/05/2024	34,83,27,729	-	Unsecured	0	0	No	NA	0	Nil	0	34,83,27,729	Clarifications sought from corporate debtor
3	DAMODAR VALLEY CORPORATION	Central Govt	PAN: AABCD0541M	31/05/2024	1,46,43,33,784	-	Unsecured	0	0	No	NA	0	Nil	0	1,46,43,33,784	Clarifications sought from unsecured operational creditor as well as corporate
<b>TOTAL</b>					<b>3,94,99,23,293</b>	<b>2,11,57,88,319</b>		<b>0</b>	<b>0</b>			<b>0</b>		<b>0</b>	<b>1,83,41,34,974</b>	

## Annexure – 8

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

## List of operational creditors (Other than Workmen and Employees and Government Dues)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1	AUROMA COKE LIMITED	L23101WB1993PLC060154	13/05/2024	2,74,57,778	2,74,57,778	Unsecured	0	0	NO	0	0	0	0	0	
2	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	U67120MH1992PLC069769	16/05/2024	11,68,200	3,54,000	Unsecured	0	0	NO	0	0	0	0	8,14,200	Clarifications sought from corporate debtor
3	BSE LIMITED	L67120MH2005PLC155188	28/05/2024	14,10,100	0	Unsecured	0	0	NO	0	0	0	0	14,10,100	Clarifications sought from corporate debtor
<b>TOTAL</b>					<b>3,00,36,078</b>	<b>2,78,11,778</b>		<b>0</b>	<b>0</b>			<b>0</b>		<b>22,24,300</b>	



## Annexure – 9

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 10.06.2024

List of other creditors (Other than financial creditors and operational creditors)  
(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee					

