

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	1	9,10,68,96,516	1	9,10,68,96,516	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	5	61,53,88,485	0	-	-	61,53,88,485	-	2	Clarification sought from the claimant is not received
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	4	
5	Operational creditors (Workmen)	0	-	0	-	-	-	-	5	
6	Operational creditors (Employees)	2	11,53,820	2	11,53,820	-	-	-	6	
7	Operational creditors (Government Dues)	5	3,97,06,16,502	5	2,86,26,33,769	-	-	1,10,79,82,733	7	Clarifications sought from corporate debtor
8	Operational creditors (other than Workmen and Employees and Government Dues)	6	3,04,06,531	6	3,03,37,788	-	-	68,743	8	Clarifications sought from corporate debtor
9	Other creditors, if any, (other than financial creditors and operational creditors)								9	
Total		19	13,72,44,61,854	14	12,00,10,21,893	-	61,53,88,485	1,10,80,51,476		

Thanks & Regards

Ashok Kumar Sarawagi

Resolution Professional of Impex Ferro Tech Limited
Regn. No. IBBI/PA-001/IP-P00171/2017-18/10340

Authorisation for Assignment ("AFA"): AA/10340/02/300625/107208

AFA Validity: June 30 2025

Reg. and Process specific Address: 18 Rabindra Sarani, Poddar Court, Gate No-3, 5th Floor, Room No-4, Kolkata - 700001

Reg. Email Id: Sarawagishok@gmail.com

Date: 08/11/2024

Place: Kolkata



Annexure-1
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 08.11.2024

List of secured financial creditors belonging to any class of creditors

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted		Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim						
1	RARE ASSET RECONSTRUCTION LIMITED		15-05-2024	9,10,68,96,516	9,10,68,96,516	Secured		No	100%	Nil	0	-
	TOTAL			9,10,68,96,516	9,10,68,96,516				100%		0	-

Annexure-2
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 08.11.2024
List of unsecured financial creditors belonging to any class of creditors
(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted		Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim						
1	LAXMI FINANCIAL MANAGEMENT PRIVATE LIMITED		16-05-2024	7,38,94,657	0	Unsecured	No	0%	0	0		Clarification sought from the claimant is not received
2	BATUKA DISTRIBUTORS PRIVATE LIMITED		16-05-2024	13,74,53,013	0	Unsecured	No	0%	0	13,74,53,013		Clarification sought from the claimant is not received
3	RAUNAK DISTRIBUTORS PRIVATE LIMITED		16-05-2024	6,36,89,095	0	Unsecured	No	0%	0	6,36,89,095		Clarification sought from the claimant is not received
4	MPPL COMMERCIAL PRIVATE LIMITED		16-05-2024	5,60,13,912	0	Unsecured	No	0%	0	5,60,13,912		Clarification sought from the claimant is not received
5	KALASH TRADERS PRIVATE LIMITED		16-05-2024	28,43,37,808	0	Unsecured	No	0%	0	28,43,37,808		Clarification sought from the claimant is not received
	TOTAL			61,53,88,485	0			0%	0	61,53,88,485		



Annexure-3

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 08.11.2024
List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Details of claim admitted					Amount of		Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off		
						NOT APPLICABLE								

Annexure - 4

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 08.11.2024

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC				
						NOT APPLICABLE							



Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 08.11.2024

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Annexure - 6
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 08.11.2024

Sl. No.	Name of authorised representative, if any	Name of employee	Identification No.	Details of claim received		Details of claim admitted			Amount of contingent claim	Amount of any mutual dues, that may be set-	Amount of claim under verification	Amount of claim not admitted	Remarks, if any	
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?						% of voting share in CoC, if applicable
1	NA	RICHA LATHI		15-05-2024	2,18,333	2,18,333	Unsecured	No	NA	Nil	Nil	-	0	
2	NA	SAJJEET KUMAR GUPTA		16-05-2024	9,35,487	9,35,487	Unsecured	No	NA	Nil	Nil	-	0	
					11,53,820	11,53,820				0	0	-	0	



Annexure-7
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 08.11.2024
List of operational creditors (Government dues)
(Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received												Remarks, if any
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount Admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC, if applicable	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	
1	Deputy Commissioner of Income Tax Central Circle-3(2), Kolkata	Central Govt		13-05-2024	2,13,72,61,780	2,11,57,88,319	Unsecured	0	0	No	NA	0	Nil	0	2,14,73,461	Clarifications sought from corporate debtor
2	Commissioner of Commercial Taxes Govt of West Bengal	State Govt (West Bengal)		30-05-2024	34,83,27,729	32,14,25,340	Unsecured	0	0	No	NA	0	Nil	0	2,69,02,389	Clarifications sought from operational creditor as well as corporate debtor
3	Danodur Valley Corporation	Central Govt	PAN: AAABCD0541 M	31-05-2024	1,46,43,33,784	40,47,26,901	Unsecured	0	0	No	NA	0	Nil	0	1,05,96,06,883	Clarifications sought from operational creditor as well as corporate debtor
4	Employees' State Insurance Corporation	Central Govt		10-07-2024	14,270	14,270	Unsecured	0	0	No	NA	0	Nil	0	-	
5	The GOI through The Assistant Commissioner, Customs Division	Central Govt		28-08-2024	2,06,78,939	2,06,78,939	Unsecured	0	0	No	NA	0	Nil	0	-	
TOTAL					3,97,06,16,502	2,86,26,53,769		0	0			0		0	1,10,79,82,733	



Annexure - 8
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 08.11.2024
List of operational creditors (Other than Workmen and Employees and Government Dues)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC						
1	AIRONMA COKE LIMITED	L23101WB1993PLC060154	13-05-2024	2,74,57,778	2,74,00,835	Unsecured	0	0	NO	0		0	0	0	56,943	Clarifications sought from operational creditor
2	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	U67120MH1992PLC069769	16-05-2024	11,68,200	11,56,400	Unsecured	0	0	NO	0		0	0	0	11,800	Clarifications sought from operational creditor as well as corporate debtor
3	BSE LIMITED	L67120MH2005PLC135188	28-05-2024	14,10,100	14,10,100	Unsecured	0	0	NO	0		0	0	0	0	
4	Central Depository Services (India) Limited	L67120MH1997PLC112443	12-08-2024	1,67,490	1,67,490	Unsecured	0	0	NO	0		0	0	0	0	
5	NATIONAL SECURITIES DEPOSITORY LTD	U74120MH2012PLC230380	23-07-2024	90,063	90,063	Unsecured	0	0	NO	0		0	0	0	0	
6	JBS & COMPANY	FRN-323734E	18-09-2024	1,12,900	1,12,900	Unsecured	0	0	NO	0		0	0	0	0	
	TOTAL			3,04,06,531	3,03,37,788		0	0		0		0	0	0	68,743	



Annexure - 9

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 08.11.2024

(Amount in ₹)

NOT APPLICABLE

