

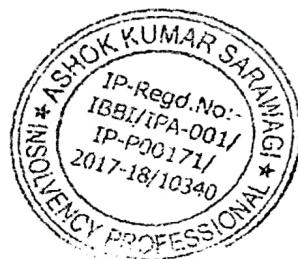
FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR IMPEX FERRO TECH LIMITED OPERATING IN IRON AND STEEL AT BURDWAN WEST BENGAL

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS														
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Impex Ferro Tech Limited PAN- AAACI5448R CIN-L27101WB1995PLC071996													
2.	Address of the registered office	35, Chittaranjan Avenue, 4 th Floor, Kolkata, West Bengal 700013													
3.	URL of website	www.impexferrotech.com													
4.	Details of place where majority of fixed assets are located	Kadavita Dendua Road P.O. Kalyaneshwari, P.S. Kulti Dist- Burdwan, West Bengal-713369													
5.	Installed capacity of main products/ services	Installed capacity –Submerged Arc Furnace 1no 3.60 MVA, 1 no- 5 MVA, 2 nos 7.5MVA,1 nos 8.5MVA & 30 MW Power Plant													
6.	Quantity and value of main products/ services sold in last financial year	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Year</th><th style="text-align: center;">Qty (MT)</th><th style="text-align: center;">Sale (Rs. Crs)</th></tr> </thead> <tbody> <tr> <td style="text-align: center;">22-23</td><td style="text-align: center;">17751.30</td><td style="text-align: center;">143.38</td></tr> <tr> <td style="text-align: center;">23-24</td><td style="text-align: center;">300.00</td><td style="text-align: center;">38.93</td></tr> <tr> <td style="text-align: center;">24-25</td><td style="text-align: center;">-</td><td style="text-align: center;">0.38</td></tr> </tbody> </table> <p>Note* Factory is closed from October 2022. Please refer financials results of the corporate debtor available on website: - www.impexferrotech.com</p>		Year	Qty (MT)	Sale (Rs. Crs)	22-23	17751.30	143.38	23-24	300.00	38.93	24-25	-	0.38
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22-23	17751.30	143.38													
23-24	300.00	38.93													
24-25	-	0.38													
7.	Number of employees/ workmen	The plant was operational till October' 2022. As per annual report of March' 2025 there were no Employees / Workmen on the pay roll of Company.													
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Refer Investor's Corner tab on https://www.impexferrotech.com/investors_services.html for Financial Statement Refer CIRP tab on www.impexferrotech.com or send an email to cirp.ifl@gmail.com for relevant dates and detailed Expression of Interest													
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Refer Expression of Interest (EOI) process document available under CIRP tab on www.impexferrotech.com or send an email to cirp.ifl@gmail.com													
10.	Last date for receipt of expression of interest	9 th February 2026													
11.	Date of issue of provisional list of prospective resolution applicants	19 th February 2026													

12.	Last date for submission of objections to provisional list	24 th February 2026
13.	Date of issue of final list of prospective resolution applicants	6 th March 2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	11 th March 2026
15.	Last date for submission of resolution plans	10 th April 2026
16.	Process email id to submit Expression of Interest	<u>cirp.iftl@gmail.com</u>



Ashok Kumar Sarawagi
Resolution Professional of M/s Impex Ferro Tech Limited

CIRP specific Email id : cirp.iftl@gmail.com

IBBI Registration No.: IBBI/IPA-001/IP-P00171/2017-18/10340

Authorisation for Assignment (“AFA”): AA1/10340/02/311226/108475

AFA Validity: December 31, 2026

Registered Address:

Poddar Court, 18 Rabindra Sarani, Kolkata – 700 001

Email id: sarawagiashok@gmail.com

Date: 23rd January 2026

Kolkata