

KOLKATA,

THURSDAY, 1 AUGUST 2024

## Business Standard

| FORM G<br>INVITATION FOR EXPRESSION OF INTEREST FOR<br>IMPEX FERRO TECH LIMITED<br>OPERATING IN IRON AND STEEL AT BURDWAN WEST BENGAL<br>(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India<br>(Insolvency Resolution Process for Corporate Persons) Regulations, 2016) |   |   |      |          |                |       |          |        |                     |        |      |   |
|--|---|---|------|----------|----------------|-------|----------|--------|---------------------|--------|------|---|
| SL.  | RELEVANT PARTICULARS  |   |      |          |                |       |          |        |                     |        |      |   |
| 1.   | Name of the corporate debtor along with PAN & CIN/LLP No.   | <b>Impex Ferro Tech Limited</b><br>PAN: AAAC15448R<br>CIN: L27101WB1995PLC071996  |      |          |                |       |          |        |                     |        |      |   |
| 2.   | Address of the registered office  | 35, Chittaranjan Avenue, 4th Floor, Kolkata, West Bengal 700013   |      |          |                |       |          |        |                     |        |      |   |
| 3.   | URL of website  | <b>www.impexferrotech.com</b>   |      |          |                |       |          |        |                     |        |      |   |
| 4.   | Details of place where majority of fixed assets are located   | Kadavita Dendua Road, P.O. Kalyaneshwari, P.S. Kulti, Dist- Burdwan, West Bengal-713369   |      |          |                |       |          |        |                     |        |      |   |
| 5.   | Installed capacity of main products/ services   | Installed capacity -Submerged Arc Furnace 1no 3.60 MVA, 1 no- 5 MVA, 2 nos 7.5MVA,1 nos 8.5MVA & 30 MW Power Plant  |      |          |                |       |          |        |                     |        |      |   |
| 6.   | Quantity and value of main products/ services sold in last financial year   | <table border="1"> <thead> <tr> <th>Year</th> <th>Qty (MT)</th> <th>Sale (Rs. Crs)</th> </tr> </thead> <tbody> <tr> <td>22-23</td> <td>17751.30</td> <td>143.38</td> </tr> <tr> <td>23-24 (Upto Dec 23)</td> <td>300.00</td> <td>3.04</td> </tr> </tbody> </table>            | Year | Qty (MT) | Sale (Rs. Crs) | 22-23 | 17751.30 | 143.38 | 23-24 (Upto Dec 23) | 300.00 | 3.04 | Note* Factory is closed from October 2022.<br>Please refer financials results of the corporate debtor available on website: <b>www.impexferrotech.com</b> |
| Year   | Qty (MT)  | Sale (Rs. Crs)  |      |          |                |       |          |        |                     |        |      |   |
| 22-23  | 17751.30  | 143.38  |      |          |                |       |          |        |                     |        |      |   |
| 23-24 (Upto Dec 23)  | 300.00  | 3.04  |      |          |                |       |          |        |                     |        |      |   |
| 7.   | Number of employees/ workmen  | The plant was operational till October' 2022. As per annual report of March' 2023 the total Number of Employees / Workmen were 70 on the pay roll of Company.   |      |          |                |       |          |        |                     |        |      |   |
| 8.   | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: | Refer Investor's Corner tab on <b>https://www.impexferrotech.com/investors_services.html</b> for Financial Statement<br>Refer CIRP tab on <b>www.impexferrotech.com</b> or send an email to <b>cirp.iftl@gmail.com</b> for relevant dates and detailed Expression of Interest |      |          |                |       |          |        |                     |        |      |   |
| 9.   | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:   | Refer Expression of Interest (EOI) process document available under CIRP tab on <b>www.impexferrotech.com</b> or send an email to <b>cirp.iftl@gmail.com</b>  |      |          |                |       |          |        |                     |        |      |   |
| 10.  | Last date for receipt of expression of interest   | 16th August 2024  |      |          |                |       |          |        |                     |        |      |   |
| 11.  | Date of issue of provisional list of prospective resolution applicants  | 26th August 2024  |      |          |                |       |          |        |                     |        |      |   |
| 12.  | Last date for submission of objections to provisional list  | 31st August 2024  |      |          |                |       |          |        |                     |        |      |   |
| 13.  | Date of issue of final list of prospective resolution applicants  | 10th September 2024   |      |          |                |       |          |        |                     |        |      |   |
| 14.  | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants      | 15th September 2024   |      |          |                |       |          |        |                     |        |      |   |
| 15.  | Last date for submission of resolution plans  | 15th October 2024   |      |          |                |       |          |        |                     |        |      |   |
| 16.  | Process email id to submit Expression of Interest   | <b>cirp.iftl@gmail.com</b>  |      |          |                |       |          |        |                     |        |      |   |

**SD/-**  
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AFA valid till June 30, 2025

Date: 01st August 2024  
Kolkata